

WESTMINSTER ACADEMY

TUITION ASSISTANCE REQUIRED DOCUMENTS CHECKLIST

- Your most recent federal tax return
- Most recent pay stub
- Estimated value of all homes
- Amount owed on all homes
- Information about the following (if applicable):
 - Child support received/monthly payments
 - Social Security information received that were NOT taxed, such as SSI benefits
 - TANF
 - Welfare/Aid for Families with Dependent Children (AFDC/ADC)
 - Food Stamps
 - Tuition Support anticipated from friends/relatives/employer
 - Worker's Compensation
 - Other nontaxable income
 - Rent/Mortgage Monthly Expense (include principal, interest, taxes and home insurance)
 - Home equity monthly loan payments
 - Vehicle information – make/model, year and monthly payment
 - Total Credit Card debt and total of all minimum payments
 - Student loan monthly payments
 - Other Loan payments (not including cell phone, utilities, or other living expenses)
 - Health insurance monthly premiums and out of pocket medical expenses
 - Annual vehicle insurance expenses
 - Charitable contributions (cash/check)
 - College expenses, Child/day care expenses and Elder Care expenses
 - Value of cash, savings, checking accounts, stocks, bond investments, mutual funds, certificates of deposits, retirement plan assets (401(k), 403(b), and/or IRAs.
 - Annual contribution to retirement plan assets

Additional information may be requested in some cases.

